

Macquarie Atlas Roads Supplementary Prospectus

This document is a supplementary prospectus for the purpose of Chapter 6D of the Corporations Act (“**Supplementary Prospectus**”) and supplements the prospectus lodged by Macquarie Atlas Roads Limited (ACN 141 075 201) (“**MQA Australia**”), Macquarie Atlas Roads International Limited (a company incorporated in Bermuda) (“**MQA Bermuda**”), Macquarie Infrastructure Investment Management Limited (ABN 67 072 609 271) (AFS Licence Number 241405) (“**MIIML**”) as responsible entity of Macquarie Infrastructure Trust (II) (ARSN 092 863 780) (“**MIT(II)**”) and Macquarie Infrastructure Group International Limited (ARBN 112 684 885) (“**MIGIL**”) with Australian Securities and Investments Commission (“**ASIC**”) on 18 December 2009 in relation to the initial issue of MQA Australia shares and MQA Bermuda shares and the subsequent in-specie distribution of MQA Australia shares and MQA Bermuda shares to MIT(II) unitholders and MIGIL shareholders respectively (“**Prospectus**”).

This Supplementary Prospectus must be read together with the Prospectus.

This Supplementary Prospectus is dated 4 January 2010 and was lodged with ASIC on that date. Neither ASIC nor ASX take any responsibility for the contents of this Supplementary Prospectus.

Capitalised terms used but not defined in this document have the meaning given in the glossary in section 10 of the Prospectus.

The Prospectus is amended by replacing the two graphs in section 2.4.5 on page 36 with the following graphs:



Each director of MQA Australia, MQA Bermuda, MIIML and MIGIL has consented to lodgement of this Supplementary Prospectus with ASIC.